

To,
Mr. Dhiraj Agrawal
Deputy Manager
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra East, Mumbai-4000051

SYMBOL: SUPREMEINF

Respected Sir

Sub: Public Announcement with respect to Notice and corrigendum to Notice of EGM.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 it is following is mentioned for the public announcement:

Company had issued the Notice of the Extra Ordinary General Meeting of the Company on 28th September, 2024 for EGM to be held on 21st October, 2024. Thereafter, Company issued a corrigendum to the Notice on 17th October, 2024.

In furtherance to such Notice and corrigendum to notice, following is sought to be brought to the public notice:

As per Guidance note ref. NSE/CML/2022/56 dated 13 December 2022, if the issue size of preferential issue exceeds one hundred crore rupees, then disclosures of the objects of issue should be in line with the said guidance note.

As per the said Guidance Note, point b. *“Each object of the issue, for which funds are proposed to be raised shall be stated clearly and same shall not be open ended/ vague.”*

Accordingly, it is specified that, in the explanatory statement to the shareholders notice, the object of the issue is mentioned as *“Capital requirement for the purpose of repayment or part pre-payment of borrowings to lenders/ settlement/scheme dues any/ surplus deficit”* which means that ---

Further, for utilisation of proceeds, it mentioned that *“Till such time.....and/or other purpose as may be decided by the Board of Directors from time to time, within stipulated guidelines”* which means that *the Board of Directors shall decide from time to time on utilisation of the proceeds within the parameters of given objects of the issue read with the timeline of the utilisation of the proceeds.* The Board hereby declares that it shall utilise the proceeds as per the applicable laws and Guidelines and as mentioned in the table under ‘Utilization of Issue Proceeds and proposed schedule of implementation and deployment of Issue Proceeds’.

Regulation 163(1)(j) of SEBI (ICDR) Regulation, 2018 mentions that *“current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter.”*

SUPREME INFRASTRUCTURE INDIA LIMITED

Supreme House, Plot No.94/C, Pratap Gad, I.I.T. Main Gate, Powai, Mumbai – 400 076
Tel : + 91 22 6128 9700, Mob-+ 91 8425833332 Fax : + 91 22 6128 9711, website : www.supremeinfra.com
CIN: L74999MH1983PLC029752

Accordingly, at point no. 17 of the explanatory statement, the disclosure is provided for current and proposed status of the allottees as 'Promoter' and 'Non-Promoter' in the form of heading of the list of 'name of the Proposed Allottees' with 'A' for promoter Category and 'B' for Non-Promoter Category' which are in accordance with regulation 163 of SEBI (ICDR) Regulation, 2018.

In the UBO details as provided by the Company in the Explanatory statement, Company had mentioned names of private limited companies/HUFs/ enterprises/etc. as the UBO of the proposed allottees, in this regard, provided hereby is revised and correct details of the UBO which has to be an individual only and if the UBO details are not required, then reason for non-requirement is mentioned therein too as **Annexure 3**.

In the Corrigendum to the notice in Sr. No. 10, Point no. 4 in the revised item no 4 and 5, the Company has mentioned "The loans of unsecured and secured lenders amounting to approx. Rs. 931.44 crores in all are being converted into equity. It is hereby clarified that the amount be read as Rs. 274.50 (in crores).

Also, in the valuation report provided by the independent registered valuer it is mentioned that *"Articles of Association of the Company do not provide for any particular method of determination which results in a floor price higher than that determined under SEBI ICDR Regulations"* however AOA of the Company provides *"if the price of such shares is determined by the valuation report of a registered valuer subject to the applicable Rules"*. Accordingly, the Company has provided an addendum to valuation report dated, November 12, 2024, which is hereby given as Annexure 4. The corrigendum to the Valuation report is clarificatory in nature and does not have any impact on the valuation derived through the original Valuation report. It is further clarified that rationale for deriving negative rational, is clarified under clause 9 and 10 of the valuation report. The Company has not considered the negative rational. The valuer has followed various valuation methods however, the negative rational is not considered.

It is requested to take the above in notice and records.

Thanking You,
Yours faithfully,

For Supreme Infrastructure India Limited,

Vikram Sharma
Managing Director
DIN: 01249904
Date: June 06, 2025
Place: Mumbai

SUPREME INFRASTRUCTURE INDIA LIMITED ("Company") had issued a notice dated 27th September, 2024 ("Notice of EGM") for convening the Extra-Ordinary General Meeting of the

SUPREME INFRASTRUCTURE INDIA LIMITED



members of the Company which was scheduled on Monday, 21st October, 2024 at 11.00A.M. IST through Video Conferencing (VC) / other Audio-Visual Means (OAVM).

The Company had issued the notice on 28th September 2024 and the corrigendum to the notice on 21st October 2024. However due to certain queries raised by NSE we are giving the below clarification as per the query.

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